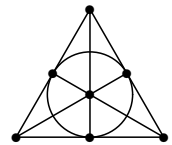


## Chapter 3 Types of Matroid

**3.1. Representable matroids.** A matroid  $\mathbf{M} = (S, r)$  is *representable over a field  $K$*  if there is a vector space  $V$  over  $K$  and a map  $f : S \rightarrow V$  such that  $r(X) = \dim f(X) \forall X \subseteq S$ . Then  $X \subseteq S$  is independent in  $\mathbf{M}$  iff  $\dim f(X) = |X|$ , i.e., the multiset  $(f(x) : x \in X)$  is linearly independent in  $V$ . And  $B \subseteq S$  is a base of  $\mathbf{M}$  iff  $(f(x) : x \in B)$  is a basis for the subspace of  $V$  spanned by  $f(S)$ .  $\mathbf{M}$  is *representable* if it is representable over *some* field, *regular* if it is representable over *every* field, and *binary* if it is representable over  $\text{GF}(2)$ . Clearly  $\text{regular} \implies \text{binary} \implies \text{representable}$ . A *minor* of  $\mathbf{M}$  is a matroid obtained from  $\mathbf{M}$  by restriction and/or contraction.

**Theorem 3.1.** (W. T. Tutte (1917–2002), 1965.)

- (a) A matroid is binary iff it has no minor isomorphic to the 2-uniform matroid on 4 elements.
- (b) A binary matroid is regular iff it has no minor isomorphic to  $\mathbf{F}$  or  $\mathbf{F}^*$ , where  $\mathbf{F}$ , the *Fano matroid*, has as its bases all noncollinear triples of points in the *Fano configuration* or projective plane of order 2. //



Let  $\mathbf{M} = (S, \mathbf{I})$  be a matroid that is representable over some field  $K$ , and let  $f : S \rightarrow V$  be a representing map, where  $V$  is a vector space over  $K$ . Let  $K^S$  denote the vector space over  $K$  with  $S$  as basis. Let  $F : K^S \rightarrow V$  be the linear transformation induced by  $f$ , with null space (kernel)  $N$ , say. The *support*  $\text{supp}(\mathbf{x})$  of a vector  $\mathbf{x}$  in  $K^S$  is the subset of  $S$  on which the coordinates of  $\mathbf{x}$  are nonzero.

**Theorem 3.2.** The collection  $\mathbf{C}$  of circuits of  $\mathbf{M}$  is the same as the collection  $\mathbf{C}'$  of minimal nonempty supports of vectors in  $N$ . ( $N$  is called the *circuit subspace* of  $K^S$  with respect to the representing map  $f$ .)

**Proof.** Let  $X \subseteq S$ . Then

$X \in \mathbf{I} \iff (F(x) : x \in X)$  is linearly independent in  $V$

$\iff$  no nonzero linear combination of  $(F(x) : x \in X)$  is the zero vector in  $V$

$\iff$  no nonzero linear combination of  $X$  is in  $N$

$\iff X$  does not contain the support of any nonzero vector in  $N$

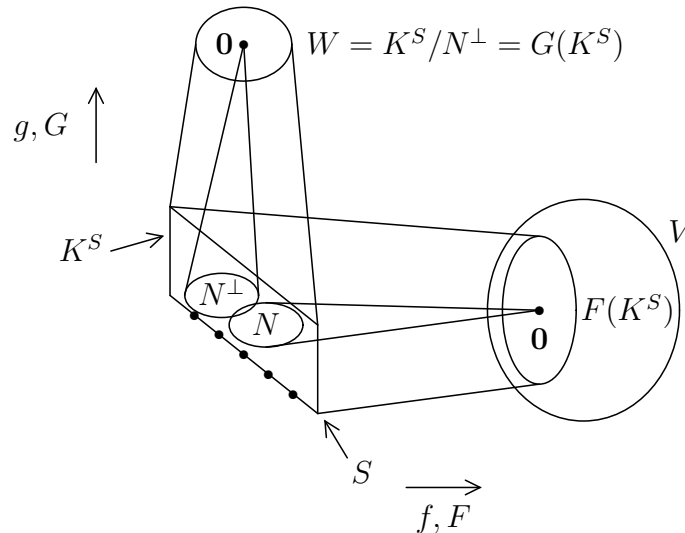
$\iff X$  does not contain any  $C$  in  $\mathbf{C}'$ .

Thus the sets in  $\mathbf{C}'$  are precisely the minimal dependent sets of  $\mathbf{M}$ , as required. //

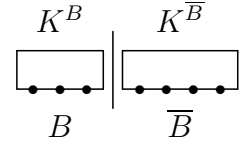
**Corollary 3.2.1.** If  $N'$  is any subspace of  $K^S$ , then the minimal nonempty supports of vectors in  $N'$  form the circuits of a matroid  $\mathbf{M}'$  on  $S$  that is representable over  $K$ .

**Proof.** Define  $f' : S \rightarrow K^S/N'$  by  $x \rightarrow x + N'$ . Then  $f'$  is a representing map for  $\mathbf{M}'$  with circuit subspace  $N'$ . //

**Theorem 3.3.** Let  $S, \mathbf{M}, K, V, f, F$  and  $N$  be as in Theorem 3.2. Let  $N^\perp$  be the orthogonal complement of  $N$  w.r.t. the basis  $S$ . Let  $W := K^S/N^\perp$ , define  $G : K^S \rightarrow W$  by  $\mathbf{x} \rightarrow \mathbf{x} + N^\perp$ , and let  $g := G|_S$ . Then  $g$  is a representing map for the dual matroid  $\mathbf{M}^*$ . Thus  $\mathbf{M}$  is representable over  $K$  iff  $\mathbf{M}^*$  is, and  $\mathbf{M}$  and  $\mathbf{M}^*$  correspond to projection from  $K^S$  along orthogonal subspaces  $N$  and  $N^\perp$ .



**Proof.** If  $B$  is a subset of  $S$  of cardinality  $r(S)$ , let  $\overline{B} := S \setminus B$ , and let  $K^B$  and  $K^{\overline{B}}$  be the subspaces of  $K^S$  spanned by  $B$  and  $\overline{B}$ . Note that  $|\overline{B}| = r^*(S)$  and  $K^{\overline{B}} = (K^B)^\perp$ . Also  $\dim N = \dim K^S - \dim \operatorname{Im} F = |S| - r(S)$  and  $\dim N^\perp = r(S)$ . So



$\overline{B}$  is a base of  $\mathbf{M}^* \iff B$  is a base of  $\mathbf{M}$

$\iff$  no nonzero linear combination of  $B$  is in  $N$  (cf. Theorem 3.2)

$\iff K^B \cap N = \{\mathbf{0}\}$

$\iff K^B + N = K^S$

(since  $\dim K^B + \dim N = |B| + |S| - r(S) = |S| = \dim K^S$ )

$\iff (K^B + N)^\perp = \{\mathbf{0}\}$

$\iff K^{\overline{B}} \cap N^\perp = \{\mathbf{0}\}$

$\iff$  no nonzero linear combination of  $\overline{B}$  is in  $N^\perp$

$\iff (g(x) : x \in \overline{B})$  is a basis for  $W$

(since  $\dim W = |S| - r(S) = r^*(S) = |\overline{B}|$ ).

Thus  $g$  is a representing map for  $\mathbf{M}^*$ . //

### 3.2. Graphic matroids.

**Theorem 3.4.** All graphic and cographic matroids are regular.

**Proof.** Given a field  $K$ , and a graph  $G$  with  $m$  edges, orient each edge, circuit and cocircuit of  $G$  arbitrarily, so that each circuit and cocircuit becomes a vector with coordinates 0, 1 and  $-1$ . Let  $V$  denote the  $m$ -dimensional vector space over  $K$  with the oriented edges of  $G$  as basis, and let  $W$  and  $W^*$  denote the subspaces spanned by the circuit and cocircuit vectors respectively. Note that every vector in  $W$  is orthogonal to every vector in  $W^*$ , since every circuit is orthogonal to every cocircuit.

If  $\mathbf{0} \neq \mathbf{x} \in W$ , let  $X := \operatorname{supp}(\mathbf{x})$ . If  $X$  is circuit-free, choose  $e \in X$  and a skeleton  $S \supseteq X$ . Then the fundamental cutset vector

determined by  $\{e\} \cup \overline{S}$  is not orthogonal to  $\mathbf{x}$ ,  $\Rightarrow \Leftarrow$ . So  $X$  must contain a circuit. And, by construction, every circuit is the support of some vector in  $W$ . Thus the circuits are the minimal nonempty supports of the vectors in  $W$ , and  $\mathbf{M}(G)$  is representable over  $K$  by Corollary 3.2.1. The result for  $\mathbf{M}^*(G)$  is similar. //

**Theorem 3.5.** (W. T. Tutte, 1959 & 1965.) A matroid is graphic (cographic) iff it is regular and has no minor isomorphic to  $\mathbf{M}^*(K_5)$  or  $\mathbf{M}^*(K_{3,3})$  ( $\mathbf{M}(K_5)$  or  $\mathbf{M}(K_{3,3})$ ). Thus it is planar iff it is regular and has no minor isomorphic to  $\mathbf{M}(K_5)$ ,  $\mathbf{M}(K_{3,3})$  or their duals. //

### 3.3. Binary matroids.

**Theorem 3.6.** Let  $\mathbf{M} = (S, \mathbf{I})$  be a matroid. The following statements are equivalent.

- (a)  $\mathbf{M}$  is binary.
- (b) The circuits of  $\mathbf{M}$  are the minimal nonempty sets in the collection that they generate under  $+_2$ .
- (c) Every Boolean sum of circuits is a union of disjoint circuits.
- (d) No nonempty independent set of  $\mathbf{M}$  is a Boolean sum of circuits.
- (e)  $|C \cap C^*|$  is even, for each circuit  $C$  and cocircuit  $C^*$ .
- (f) (P. D. Seymour, 1975.)  $|C \cap C^*| \neq 3$ , for each circuit  $C$  and cocircuit  $C^*$ .
- (g) (J.-C. Fournier, 1981.) Whenever  $C_1 \neq C_2$  are circuits and  $x, y \in C_1 \cap C_2$ , then  $(C_1 \cup C_2) \setminus \{x, y\}$  contains a circuit.

**Proof** that (e)  $\Rightarrow$  (d). (The rest of the proof of equivalence of (a)–(e) is an exercise.) Suppose (e) holds and some nonempty Boolean sum of circuits,  $X$ , is independent. Choose  $x \in X$  and a cobase  $\overline{B} \subseteq S \setminus X$ . Then  $\overline{B} \cup \{x\}$  contains a cocircuit  $C^*$  containing  $x$ , so  $|X \cap C^*| = 1$ . But (e)  $\Rightarrow |X \cap C^*|$  is even,  $\Rightarrow \Leftarrow$ . //

Let  $2^S$  denote the usual vector space over  $\text{GF}(2)$  consisting of all subsets of  $S$ . If  $U$  is a subspace of  $2^S$ , let  $U^\perp := \{Y \subseteq S : |X \cap Y| \text{ is even, } \forall X \in U\}$ . Since the parity of  $|X \cap Y|$  is  $X \cdot Y$  with the ‘obvious’ dot product, it follows by standard linear algebra that  $(U^\perp)^\perp = U$  and  $(U \cap W)^\perp = U^\perp +_2 W^\perp$ .

**Theorem 3.7.** If  $\mathbf{M} = (S, \mathbf{I})$  is a binary matroid, then  $S$  is a disjoint union of circuits and cocircuits.

**Proof.** Let  $N$  be the subspace consisting of all Boolean sums of circuits, so that  $N^\perp$  is the set of Boolean sums of cocircuits, by Theorems 3.2 and 3.3. If  $X \in N^\perp \cap N$ , then  $|S \cap X| = |X \cap X|$  is even by Theorem 3.6 (e), and so  $S \cdot X = 0$ . Thus  $S \in (N^\perp \cap N)^\perp = N +_2 N^\perp$ . That is,  $S = C +_2 D = C \cup D$  where  $C \in N$  and  $D \in N^\perp$ . The result follows by Theorem 3.6 (c). //

**Corollary 3.7.1.** (J. Edmonds ? 1971) Let  $G = (V, E)$  be a graph. Then

- (a)  $E$  is the union of a cycle  $C$  and a coboundary  $D$ . (Possibly  $C$  or  $D = \emptyset$ .)
- (b)  $E$  is a disjoint union of circuits and cocircuits.
- (c)  $V$  is a disjoint union  $V = X \cup Y$  (possibly  $X$  or  $Y = \emptyset$ ) such that the induced subgraphs  $\langle X \rangle$  and  $\langle Y \rangle$  have all degrees even. //

**Theorem 3.8.** (T. A. McKee, 1984.) Let  $\mathbf{M} = (S, \mathbf{N})$  be a binary matroid, where  $\mathbf{N}$  is the set of Boolean sums of circuits. Then  $S \in \mathbf{N}$  iff every element lies in an odd number of circuits.

**Corollary 3.8.1.** A connected graph is Eulerian iff each edge lies in an odd number of circuits.

**Corollary 3.8.2.** A graph is bipartite iff each edge lies in an odd number of cocircuits.

**Proof of Theorem 3.8.** (D. R. Woodall, 1990.) ‘If’ is obvious. We prove ‘only if’ by induction on  $|S|$ , noting that it holds if  $|S| = 1$ .

If  $d, e \in S$ , choose  $f \notin S$  and define  $\mathbf{M}(de \rightarrow f) = (S_1, \mathbf{N}_1)$  by:  $S_1 := (S \setminus \{d, e\}) \cup \{f\}$ , and, if  $C \subseteq S \cap S_1$ , then

$$\begin{aligned} C \in \mathbf{N}_1 &\iff C \in \mathbf{N}, \\ C \cup \{f\} \in \mathbf{N}_1 &\iff C \cup \{d, e\} \in \mathbf{N}. \end{aligned}$$

It is easy to see that  $\mathbf{N}_1$  is a subspace of  $2^{S_1}$ , and  $S_1 \in \mathbf{N}_1 \iff S \in \mathbf{N}$ .

Assume  $S \in \mathbf{N}$  and let  $e \in S$ . We shall prove that  $e$  lies in an odd number of circuits. Choose a cocircuit  $D$  containing  $e$ . (If there isn’t one, then  $e$  is a loop and the result is obvious.) For each  $d \in D \setminus \{e\}$ , let  $c(d, e)$  denote the number of circuits containing  $f$  in the matroid  $\mathbf{M}(de \rightarrow f)$ . By induction,  $c(d, e)$  is odd. But  $|D|$  is even since  $S \in \mathbf{N}$ , and so  $\Sigma := \sum_{d \in D \setminus \{e\}} c(d, e)$  is odd.

Now,  $C$  is a circuit containing  $f$  in  $\mathbf{M}(de \rightarrow f)$  iff  $C' := (C \setminus \{f\}) \cup \{d, e\}$  is either a circuit in  $\mathbf{M}$  containing  $d$  and  $e$ , or a disjoint union  $C_1 \cup C_2$  of two circuits where  $d \in C_1$ ,  $e \in C_2$  and  $C' \setminus \{d, e\}$  contains no circuits. The result will follow if we can prove that every circuit  $C'$  containing  $e$  makes an odd contribution to  $\Sigma$ , and every set of the form  $C' = C_1 \cup C_2$  makes an even contribution. The first holds because  $C'$  contributes 1 to  $c(d, e)$  for an odd number of  $d$ ’s (since  $|C' \cap D|$  is even). And if  $C' = C_1 \cup C_2$  as above, then this is the only representation of  $C'$  as a disjoint union of two circuits, since if  $C' = C'_1 \cup C'_2$  where  $e \in C'_2$  (w.l.o.g.) and  $C'_1 \neq C_1$ , then either  $C'_1$  or  $C_1 +_2 C'_1$  contains a circuit in  $C' \setminus \{d, e\}$ ,  $\Rightarrow \Leftarrow$ . But  $|C_1 \cap D|$  is even, and so  $C'$  contributes 1 to  $c(d, e)$  for an even number of  $d$ ’s.

Thus the number of circuits of  $\mathbf{M}$  containing  $e$  has the same parity as  $\Sigma$ , which is odd. //

**3.4. Matroids and transversals.** Let  $I := \{1, \dots, n\}$  and let  $\mathcal{A}(I) = (A_1, \dots, A_n)$  be a family of subsets of a finite set  $S$ . If  $K \subseteq I$  let

$$\mathcal{A}(K) := (A_i : i \in K) \quad \text{and} \quad A(K) := \bigcup_{i \in K} A_i.$$

A *transversal* or *system of distinct representatives* (SDR) of  $\mathcal{A}(I)$  is a set  $\{x_1, \dots, x_n\}$  of distinct elements such that  $x_i \in A_i$  for each  $i$  in  $I$ . A subset  $X$  of  $S$  is a *partial transversal* (PT) of  $\mathcal{A}(I)$ , of *length*  $|X|$  and *defect*  $n - |X|$ , if  $X$  is a transversal of some subfamily  $\mathcal{A}(J)$  of  $\mathcal{A}(I)$  ( $J \subseteq I$ ,  $|J| = |X|$ ).

**Theorem 3.9.** (J. Edmonds and D. R. Fulkerson, 1965; L. Mirsky and H. Perfect, 1967.) If  $\mathcal{A}(I)$  is a family of subsets of a set  $S$ , then the PTs of  $\mathcal{A}(I)$  are the independent sets of a matroid on  $S$ , called a *transversal matroid*, with rank function  $r$  given by

$$r(X) = \min_{K \subseteq I} (|A(K) \cap X| + |I| - |K|) \quad \forall X \subseteq S.$$

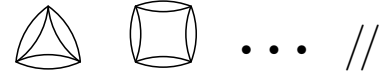
**Proof.** The first result follows from the result of A. J. Hoffman and H. W. Kuhn (1956) that a PT is maximal (by inclusion) iff it is maximum (in length). (In particular, if  $\mathcal{A}(I)$  has a transversal, then its PTs are the subsets of its transversals.) The rank function follows from the result of O. Ore (1955) that  $\mathcal{A}(I)$  has a PT of defect  $d$  iff  $|A(K)| \geq |K| - d \quad \forall K \subseteq I$ , so that  $X$  has a subset of  $t$  elements that is a PT iff  $|A(K) \cap X| + |I| - |K| \geq t, \quad \forall K \subseteq I. \quad //$

**Theorem 3.10.** (a) (M. J. Piff and D. J. A. Welsh, 1970.) A transversal matroid is representable over every infinite field and every sufficiently large finite field.

(b) (J. De Sousa and D. J. A. Welsh, 1972.) A transversal matroid is graphic (and hence regular) iff it is binary.

(c) (J. A. Bondy, 1972.) A graphic matroid is transversal iff it is

the circuit matroid of a graph that has no subgraph homeomorphic to  $K_4$  or a ‘doubled up’ circuit on at least 3 vertices:



**Theorem 3.11.** *The Rado–Hall theorem* (R. Rado (1906–1989), 1942). If  $(S, r)$  is a matroid then  $\mathcal{A}(I)$  has an independent transversal iff  $r(A(K)) \geq |K| \forall K \subseteq I$ . (Hall’s theorem is the special case where  $(S, r)$  is the free matroid.)

**Proof.** (R. Rado, 1967.) *Only if* is obvious. *If*: We prove first that if  $\mathcal{A}(I) = (A_1, A_2, \dots, A_n)$  satisfies the hypothesis and  $|A_1| \geq 2$ , then  $\exists a \in A_1$  s.t.  $(A_1 \setminus \{a\}, A_2, \dots, A_n)$  satisfies the hypothesis. The result will immediately follow, since we can reduce each set  $A_i$  to a singleton in this way, and the result is then obvious.

So suppose there is no  $a \in A_1$  as required. Let  $b, c \in A_1$ . Then  $\exists J, K \subseteq \{2, 3, \dots, n\}$  s.t.

$$r(A(J) \cup (A_1 \setminus \{b\})) < |J| + 1, \text{ i.e., } \leq |J|,$$

$$\text{and } r(A(K) \cup (A_1 \setminus \{c\})) \leq |K|.$$

But then

$$\begin{aligned} |J| + |K| &\geq r(A(J) \cup (A_1 \setminus \{b\})) + r(A(K) \cup (A_1 \setminus \{c\})) \\ &\geq r(A(J \cup K \cup \{1\})) + r(A(J \cap K)) && \text{by submodularity} \\ &\geq |J \cup K| + 1 + |J \cap K| && \text{by hypothesis} \\ &= |J| + |K| + 1, \Rightarrow \Leftarrow // \end{aligned}$$

**Theorem 3.12.** *The matroid intersection theorem* (J. Edmonds, 1969). Two matroids  $\mathbf{M}_1 = (S, r_1)$  and  $\mathbf{M}_2 = (S, r_2)$  share an independent set  $X$  of rank  $r$  iff  $r_1(X_1) + r_2(X_2) \geq r$  whenever  $S = X_1 \cup X_2$ ,  $X_1 \cap X_2 = \emptyset$ .



**Proof.** ‘Only if’ is obvious. We prove ‘if’ by induction on  $|S|$ , noting that it is obvious if  $r = 0$  or  $|S| = 1$ . So suppose  $r > 0$ ,  $|S| \geq 2$  and the condition holds. Choose  $x \in S$  s.t.  $r_1(\{x\}) = r_2(\{x\}) = 1$  (which is clearly possible).

There is a set  $X$  as required with  $x \notin X$  iff  $\mathbf{M}_1|(S \setminus \{x\})$  and  $\mathbf{M}_2|(S \setminus \{x\})$  share an independent set of rank  $r$ , i.e. (by induction) iff  $r_1(X_1) + r_2(X_2) \geq r$  whenever  $S \setminus \{x\} = X_1 \cup X_2$ ,  $X_1 \cap X_2 = \emptyset$ .

There is a set  $X$  as required with  $x \in X$  iff  $\mathbf{M}_1 \cdot (S \setminus \{x\})$  and  $\mathbf{M}_2 \cdot (S \setminus \{x\})$  share an independent set of rank  $r - 1$ , i.e. (by induction) iff

$$r_1(Y_1 \cup \{x\}) - 1 + r_2(Y_2 \cup \{x\}) - 1 \geq r - 1,$$

that is,

$$r_1(Y_1 \cup \{x\}) + r_2(Y_2 \cup \{x\}) \geq r + 1,$$

whenever  $S \setminus \{x\} = Y_1 \cup Y_2$ ,  $Y_1 \cap Y_2 = \emptyset$ .

If *both* conditions fail, for some  $X_1, X_2, Y_1, Y_2$ , then

$$r_1(X_1) + r_2(X_2) \leq r - 1,$$

$$r_1(Y_1 \cup \{x\}) + r_2(Y_2 \cup \{x\}) \leq r,$$

and so

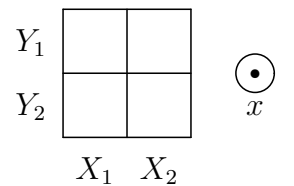
$$\begin{aligned} r_1(X_1 \cup Y_1 \cup \{x\}) + r_1(X_1 \cap Y_1) + r_2(X_2 \cup Y_2 \cup \{x\}) + r_2(X_2 \cap Y_2) \\ \leq 2r - 1 \text{ by submodularity.} \end{aligned}$$

So either the representation

$$S = (X_1 \cup Y_1 \cup \{x\}) \cup (X_2 \cap Y_2)$$

or

$$S = (X_2 \cup Y_2 \cup \{x\}) \cup (X_1 \cap Y_1)$$



violates the hypothesis of the theorem,  $\Rightarrow \Leftarrow$ . //

**3.5. Matroids induced by graphs.** Let  $G$  be a graph or digraph. If  $X, Y \subseteq V(G)$ ,  $X$  is *linked onto*  $Y$  by  $\Pi$  if  $|X| = |Y|$  and  $\Pi$  is a set of  $|X|$  disjoint  $XY$ -paths in  $G$ .

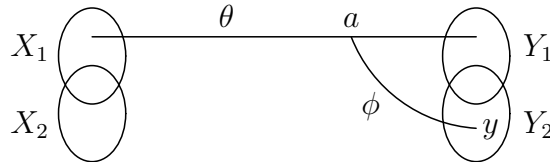
**Theorem 3.13.** (R. A. Brualdi, 1971; J. H. Mason, 1972.) If  $(V(G), \mathbf{I})$  is a matroid, let  $\mathbf{I}_G := \{X \subseteq V(G) : X \text{ is linked onto some set in } \mathbf{I}\}$ . Then  $(V(G), \mathbf{I}_G)$  is a matroid with the same rank as  $(V(G), \mathbf{I})$ , called the matroid *induced* from  $\mathbf{I}$  by  $G$ .

**Proof.** (I1) and (I2) are straightforward, as is the rank. To prove (I3), let  $\Theta$  and  $\Phi$  be sets of disjoint paths linking sets  $X_1, X_2$  onto sets  $Y_1, Y_2$  in  $\mathbf{I}$ , where  $|\Theta| = |X_1| = |Y_1| < |\Phi| = |X_2| = |Y_2|$ . We must find  $x \in X_2 \setminus X_1$  such that  $X_1 \cup \{x\}$  is linked onto some set in  $\mathbf{I}$ .

If  $\theta \in \Theta$ ,  $\phi \in \Phi$  and  $a \in V(\theta) \cap V(\phi)$ , let  $\theta a \phi$  denote the walk that follows  $\theta$  as far as  $a$  and  $\phi$  thereafter. Let

$$\Pi = \Pi(\Theta, \Phi) := \Theta \cup \Phi \cup \{\theta a \phi : \theta \in \Theta, \phi \in \Phi, a \in V(\theta) \cap V(\phi)\}.$$

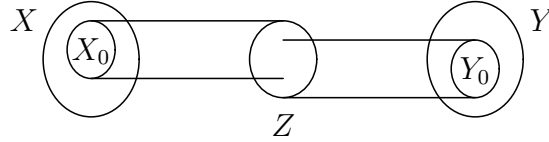
We prove the result by induction on  $|\Pi|$ .



Choose  $y \in Y_2 \setminus Y_1$  s.t.  $Y_1 \cup \{y\} \in \mathbf{I}$ , and let  $\phi \in \Phi$  be the path from some  $x \in X_2$  to  $y$ . If  $\phi$  does not meet any path in  $\Theta$ , then  $X_1 \cup \{x\}$  is linked onto  $Y_1 \cup \{y\}$  by  $\Theta \cup \{\phi\}$ , and so  $X_1 \cup \{x\} \in \mathbf{I}_G$  as required. Otherwise, follow  $\phi$  backwards from  $y$  until it first hits a path  $\theta \in \Theta$ , at  $a$ , say. Let  $\Theta' := \Theta \cup \{\theta a \phi\} \setminus \{\theta\}$ .  $\Theta'$  is a set of disjoint paths linking  $X_1$  onto a set  $Y_1' \subset Y_1 \cup \{y\} \in \mathbf{I}$ . And  $|\Pi(\Theta', \Phi)| < |\Pi(\Theta, \Phi)|$  since  $\theta \notin \Pi(\Theta', \Phi)$ . So the result follows by the induction hypothesis. //

**Corollary 3.13.1.** *The linkage theorem (finite case)* (J. S. Pym, 1969.) Let  $X_0 \subseteq X \subseteq V(G)$  and  $Y_0 \subseteq Y \subseteq V(G)$ . Suppose that

$X_0$  is linked onto some subset of  $Y$ , and some subset of  $X$  is linked onto  $Y_0$ . Then  $\exists X', Y'$  s.t.  $X_0 \subseteq X' \subseteq X$ ,  $Y_0 \subseteq Y' \subseteq Y$  and  $X'$  is linked onto  $Y'$ .



**Proof.** Let  $Z$  be a smallest set of vertices separating  $Y$  from  $X$ . By Menger's theorem,  $G$  contains  $|Z|$  disjoint  $XY$ -paths, and hence  $|Z|$  disjoint  $XZ$ -paths and  $|Z|$  disjoint  $ZY$ -paths. Let  $\mathbf{I}$  be the free matroid on  $Z$ . Then  $X_0 \in \mathbf{I}_G$ , and  $X$  contains a base of  $\mathbf{I}_G$ , and so  $X_0$  can be extended to a base  $X' \subseteq X$  for  $\mathbf{I}_G$ , which is linked onto  $Z$ . Similarly,  $Y_0$  can be extended to a set  $Y' \subseteq Y$  such that  $Z$  is linked onto  $Y'$ . Now clearly  $X'$  is linked onto  $Y'$ . //

**Corollary 3.13.2.** (H. Perfect, 1969.) Let  $G$  be a bipartite graph on two sets  $S, T$ . Let  $(T, \mathbf{I})$  be a matroid and define  $\hat{\mathbf{I}} := \{X \subseteq S : X \text{ is linked onto a set in } \mathbf{I} \text{ by disjoint edges}\}$ . Then  $(S, \hat{\mathbf{I}})$  is a matroid. //

**Corollary 3.13.3.** (C. St J. A. Nash-Williams (1932–2001), 1967.) Let  $(T, \mathbf{I})$  be a matroid,  $f : S \rightarrow T$  and  $g : T \rightarrow S$  functions,

$$\begin{aligned}\mathbf{I}_1 &:= \{X \subseteq S : f|_X \text{ is injective and } f(X) \in \mathbf{I}\}, \\ \mathbf{I}_2 &:= \{g(Y) : Y \in \mathbf{I}\}.\end{aligned}$$

Then  $(S, \mathbf{I}_1)$  and  $(S, \mathbf{I}_2)$  are matroids. //

**Corollary 3.13.4.** (J. Edmonds, 1969.) Let  $\mathbf{I}_1, \dots, \mathbf{I}_k$  be  $k$  independence structures on  $S$ , and let  $\mathbf{I} := \{X_1 \cup \dots \cup X_k : X_j \in \mathbf{I}_j \text{ for each } j\}$ . Then  $(S, \mathbf{I})$  is a matroid.  $\mathbf{I}$  is called the *union*, *sum* or *join* of  $\mathbf{I}_1, \dots, \mathbf{I}_k$ , denoted by  $\mathbf{I}_1 \vee \dots \vee \mathbf{I}_k$  or  $\bigvee_{j=1}^k \mathbf{I}_j$ .

**Proof.** Let  $T_1, \dots, T_k$  be  $k$  disjoint copies of  $S$ , and  $\mathbf{I}'_j$  an independence structure on  $T_j$  isomorphic to  $\mathbf{I}_j$  on  $S$  ( $j = 1, \dots, k$ ). Let  $T := \bigcup_{j=1}^k T_j$  and  $\mathbf{I}' := \{X'_1 \cup \dots \cup X'_k : X'_j \in \mathbf{I}'_j \text{ for each } j\}$ . Since the sets  $T_j$  are disjoint, it is easy to see that  $\mathbf{I}'$  is an independence structure on  $T$ . Now join each  $s \in S$  to its copies in  $T_1, \dots, T_k$ , and  $(S, \mathbf{I})$  is the matroid induced by  $(T, \mathbf{I}')$  as in Corollary 3.13.2. //